## ASME Code Qualification of ConFlat Flanges

## Overview

ConFlat (CF) flanges or their equivalent are available from a number of vacuum supply companies (i.e. MDC Vacuum, Kurt J. Lesker Co., NorCal, etc.). They have been designed for vacuum service only. It has been standard practice at a number of facilities, Jefferson Lab being one, however, to use these fittings as pressure fittings where high purity and extremely cold ( $<4.5 \mathrm{~K}$ ) (non permanent or semi permanent) connections are required. Figure 1 gives a cutaway view of a typical CF connection. The all metal leak tight seal is achieved by extruding the gasket between the opposing conical sealing (knife) edges. This causes the gasket material to flow against the capture rings. The extruded gasket material fills small imperfections in the sealing surfaces and provides a reliable leak tight seal. It is commonly thought that the actual sealing surfaces are the knife edges. We will assume, however, that they are the outer capture rings.


Figure 1: Cutaway view of CF assembly. From MDC Vacuum Catalog.

The purpose of this technical note is to qualify as much as possible the CF flange connection for use in ASME (B31.3 and Section VIII Div. 1) coded pressure systems and components. Pressure design of flanges and blanks is covered in Appendix 2 of the ASME Boiler and Pressure Vessel Code Section VIII Div. 1. Other necessary
information is contained in Appendix S of the same code. The B31.3 code, for process piping, (Section 304.5) refers to this section of the B\&PV code for flange design.

UG-34 Eq (2) of Section VIII gives the required minimum thickness for a blank flange or flat cover as

$$
\begin{equation*}
t=d \sqrt{C P / S E+1.9 W h_{g} / S E d} \tag{1}
\end{equation*}
$$

where
$C$ is a constant determined by flange geometry. Using sketch (k) it is 0.3
$d$ is the mean gasket diameter
$P$ is the pressure loads
$W$ is the gasket seating bolt load
$E$ is a casting factor
$h_{g}$ is the
A slight modification of this equation should be used. The pressure seal should be taken as the gasket OD. The gasket seating moment arm $h_{g}$ is determined as the radial distance from the bolt circle to the knife edge. The first term in the radical considers on the pressure load. The second term considers only the moment from the bolt load. Thus, the minimum thickness of the CF flange is given by

$$
\begin{equation*}
t=\sqrt{C P d_{g}^{2} / S E+1.9 W h_{g} d_{k} / S E} \tag{2}
\end{equation*}
$$

where

$$
\begin{aligned}
& d_{k} \text { is the knife edge diameter } \\
& d_{g} \text { is the gasket ring diameter }
\end{aligned}
$$

An expression for stress can easily be derived from the above equation for a given thickness. The standard CF flange available from MDC can be supplied with a certificate of conformance. This states that the material is SST 304. From Table 1A in Section II of the ASME B\&PV code, the maximum allowable stress for SST 304 plate is 20 ksi .

## Test Procedure

## Materials

The following is a list of the tools and materials used to assemble the CF test joints.

1. Torque wrenches
1.1. Kobalt $3 / 8$ drive (Ser\#1001500784)
1.2. KD $1 ⁄ 4$ drive (Ser\#991135747)
2. Snap-On torque tester (Ser \# 0699800012 ) calibrated.
3. Transducer Techniques load cell Model THC-7.5K-S Serial \# 114657
4. Test flanges were supplied by MDC vacuum
5. Gaskets (both OFHC copper and aluminum) were supplied by Kurt J. Lesker Co.
6. Loctite 51609 anti-seize
7. Bolting hardware (18-8 SST nuts and bolts no washers were used)
7.1. 1.33" nominal flange hardware from Kurt J. Lesker Co.
7.2. 2.75" and 2.125" flange hardware from Kurt J. Lesker Co. (1/4-28 x 1.25 12pt)
7.3. 13.25 " flange hardware from York Bolt ( $3 / 8-24 \times 3.5$ HHCS)
7.4. All other flanges $(5 / 16-24 \times 3.512 \mathrm{pt})$ from Kurt J. Lesker Co.

## Torque wrench calibration

It is recognized that there will be significant error in the actual bolt torque for an individual technician using a given torque wrench. In an effort to minimize this error and quantify it, the technician performing all assembly work and torque wrench calibration/force measurements was kept constant. Both torque wrenches are "snap" type. The assembly technician and torque wrenches were checked for consistency using the Snap-On torque tester at multiple torque settings. Table A1 in Appendix A summarizes the measurements made to check the consistency of the small $1 / 4$ inch drive KD torque wrench and technician. Measurements were made at $10,20,30,40$, and 68 inch pounds. Similar measurements were also taken with the Kobalt $3 / 8$ in drive torque wrench at larger values of torque. These data are shown in Table A2.

While it is necessary to understand the consistency of the actual torque, it is most important to know the actual force (bolt load) relative to a given torque setting. The total bolt load will be required in the analysis of the flange and fastener stress. It is common practice to determine the force on a bolt assembly using the standard equation for fastener torque $\tau$

$$
\tau=k F D
$$

Where
$k$ is a coefficient determined by friction geometry etc.
$F$ is the bolt load force
$D$ is the nominal outer diameter of the fastener
The coefficient $k$ is nominally taken as 0.2 in many conditions and Machinery's Handbook suggests 0.18 for lubricated assemblies. For our case, however, it is proper to measure the value of $k$ where possible. Indeed it is even better to measure the absolute force applied by the fastener for a given torque setting. The load cell was used to determine the actual force applied by a given fastener for a given toque setting. Figure xxx shows the technique. Measurements were performed with both torque wrenches at several torque settings. These data are summarized in Table A3. Accounting for torque consistency and load cell error, the data indicate that a conservative error for absolute force applied is $10 \%$.

## CF test assemblies

The test assemblies were made by assembling two blank CF flanges with a copper gasket (from Lesker) and, when available, aluminum gaskets (from Lesker). The flanges were tightened using the cross flange pattern recommended in the MDC catalog until the flanges were visibly close to "metal to metal". At this point, the fasteners were torqued in a clockwise pattern until the flange faces were visibly "metal to metal". This is the
standard practice of many of the technicians at Jefferson Lab. No washers were used on any assembly. In all cases, a backing wrench was applied to the nut and the torque wrench was applied to the bolt head (see Figure xxx).

The torque was incrementally increased in 5 inch lb steps when using the smaller KD wrench and in 1 ft lb steps when using the Kobalt wrench. The fasteners were tightened at a given torque setting in repeated patterns until no rotation was felt. If needed the torque setting was increased and the tightening pattern repeated. The final torque setting was recorded. In the case of the smaller flange sizes, many assemblies were measured. In all cases (with the exception of the aluminum seals), at least 2 assemblies were measured. No measurable deviation in torque required to complete the assembly was found at any flange size, thus it is felt that more test assemblies are unnecessary. Assemblies using "plate nuts" (Ref 1) were also tested.

After the initial gasket crushing assembly, the bolts were loosened to less than finger tight and retightened following the same procedure above so that the flanges were again "metal to metal". This was done to determine the gasket sealing torque. This is the final gasket seating torque required to maintain a leak tight connection. The final gasket seating torque values were also recorded.

## Results

The torque values required to make each CF connection are summarized in Table xxx. The 1.33 and 2.75 (aluminum gasket only) inch CF joints were assembled using the KD torque wrench. All other assemblies were performed with the Kobalt torque wrench.

| Nominal Flange Size | Torque Cu <br> (in Ib) | Torque AI <br> (in Ib) |
| :---: | :---: | :---: |
| (in) | 40 | 31 |
| 2.33 | 163.2 | n/a |
| 2.75 | 163.2 | 67 |
| 3.375 | 197.5 | 142 |
| 4.5 | 217.7 | 142 |
| 4.625 | 190.4 | $\mathrm{n} / \mathrm{a}$ |
| 6 | 217.7 | 163.2 |
| 8 | 246.8 | 146.8 |
| 10 | 260 | 163.2 |
| 13.25 | 330 | $n / a$ |

Table 1: Torque values required to make CF assemblies "metal to metal"

## Analysis

## Flanges

The actual force required to make the CF seal was determined from the final torque wrench setting and the data in Table A3. It is clear from equation (2) that an expression
for stress in the flange may easily be derived. Table xxx shows the final bolt loads for copper gasket assemblies.

## Fasteners

## Appendix A

This appendix contains the torque wrench consistency and calibration data.
Table A2 : Torque consistency data for $\mathbf{1 / 4}$ inch drive KD torque wrench all data are in inch pounds

| Torque Setting (in-lb) | 10 | 20 | 30 | 40 | 68 |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| Data | 12.7 | 24 | 32 | 40.1 | 66.1 |
|  | 12.7 | 22 | 29.4 | 39.9 | 66.9 |
|  | 13.9 | 19.2 | 29.1 | 39.6 | 66 |
|  | 13.9 | 20.8 | 28.4 | 38.5 | 67 |
|  | 11.1 | 19.3 | 29.4 | 40.4 | 67.7 |
|  | 11.6 | 20.3 |  |  | 66.9 |
|  | 12.1 |  |  |  |  |
|  | 11.1 |  |  |  |  |
|  | 12.6 |  |  |  |  |
|  | 11.1 |  |  |  |  |
| Average | 10.6 |  |  |  |  |
| Std dev |  |  |  |  |  |

Table A3: Torque consistency data for $3 / 8$ inch drive Kobalt torque wrench all data are in inch pounds

| Torque Setting (ft-lb) | 10 | 11 | 12 | 13 | 15 | 16 | 17 | 18 | 19 | 20 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Data (in-lb) | 117 | 131 | 142 | 168 | 182 | 191 | 219 | 236 | 243 | 250 |
|  | 121 | 131 | 144 | 162 | 182 | 196 | 215 |  | 247 | 256 |
|  | 115.2 | 138 | 146 | 162 | 189 | 195 | 217 |  | 247 | 260 |
|  | 117.2 | 140 | 138 | 159 | 178.3 | 198 | 212 |  | 247 | 252 |
|  | 117.2 | 142 | 146.6 | 161.7 | 194 | 196 | 212 |  | 243 | 245 |
|  |  | 140 |  | 150 | 179 | 195 | 209 |  | 243 | 241 |
|  |  |  |  | 151 | 188 |  |  |  | 243 | 252 |
|  |  |  |  | 148 |  |  |  |  |  |  |
|  |  |  |  | 150 |  |  |  |  |  |  |
|  |  |  |  | 156 |  |  |  |  |  |  |
|  |  |  |  | 157 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Average | 117.5 | 137 | 143.3 | 156.8 | 184.6 | 195 | 214 | 236 | 245 | 251 |
| Std deviation | 2.119 | 4.8 | 3.48 | 6.423 | 5.829 | 2.3 | 3.7 |  | 2.1 | 6.4 |

Table A3: Torque wrench setting to absolute force calibration data
Torque wrench setting to force calibration
Excitation voltage is 10 V 2 mV per V full scale ( 7500 lb )
Kobalt wrench

| Torque setting | Torque Setting | Actual torque | Error | Load Cell readout | Fastener OD | Force | Coefficient | Error | Error |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (ft lb) | (in-lb) | (in-lb) | Torque (in-lb) | (mV) | (in) | (lb) | K | K | Force (lb) |
| 10 | 120 | 118 | 2 | 5.35 | 0.313 | 2006.25 | 0.19 | 0.01 | 112.0501604 |
| 11 | 132 | 137 | 5 | 5.81 | 0.313 | 2178.75 | 0.20 | 0.01 | 134.479561 |
| 12 | 144 | 143 | 3 | 6.34 | 0.313 | 2377.5 | 0.19 | 0.01 | 133.3982048 |
| 13 | 156 | 157 | 6 | 6.77 | 0.313 | 2538.75 | 0.20 | 0.01 | 161.0098237 |
| 14 | 168 | 168 | 0 | 7.57 | 0.313 | 2838.75 | 0.19 | 0.01 | 150.1375589 |
| 15 | 180 | 185 | 6 | 7.95 | 0.313 | 2981.25 | 0.20 | 0.01 | 178.7758102 |
| 16 | 192 | 195 | 2 | 8.76 | 0.313 | 3285 | 0.19 | 0.01 | 176.4593824 |
| 17 | 204 | 214 | 4 | 9.75 | 0.313 | 3656.25 | 0.19 | 0.01 | 207.1244576 |
| 18 | 216 | 236 | 0 | 10.45 | 0.313 | 3918.75 | 0.19 | 0.01 | 203.6701817 |
| 19 | 228 | 245 | 2 | 10.86 | 0.313 | 4072.5 | 0.19 | 0.01 | 214.4773258 |
| 20 | 240 | 251 | 6 | 11.77 | 0.313 | 4413.75 | 0.18 | 0.01 | 264.8551591 |
| 21 | 252 | 252 | 0 | 12.28 | 0.313 | 4605 | 0.17 | 0.01 | 263.3922946 |
| 22 | 264 | 264 | 0 | 12.74 | 0.313 | 4777.5 | 0.18 | 0.01 | 270.6087294 |
| 25 | 300 | 300 | 0 | 13.66 | 0.313 | 5122.5 | 0.19 | 0.01 | 273.7707319 |
| 27 | 324 | 324 | 0 | 14.36 | 0.313 | 5385 | 0.19 | 0.01 | 280.1371736 |
| 27 | 324 | 324 | 0 | 9.16 | 0.375 | 3435 | 0.25 | 0.01 | 136.5651042 |
| KD wrench |  |  |  |  |  |  |  |  |  |
|  | 20 | 21 | 2 | 0.87 | 0.313 | 326.25 | 0.21 | 0.02 | 44.40902721 |
|  | 30 | 30 | 1 | 1.41 | 0.313 | 528.75 | 0.18 | 0.01 | 34.08049604 |
|  | 40 | 40 | 1 | 1.91 | 0.313 | 716.25 | 0.18 | 0.01 | 43.95591393 |
|  | 50 | 50 | 0 | 2.47 | 0.313 | 926.25 | 0.17 | 0.01 | 53.70698531 |
|  | 68 | 67 | 1 | 3.41 | 0.313 | 1278.75 | 0.17 | 0.01 | 78.73891481 |

